

Odyssean Investment Trust PLC

Results of the General Meeting held on Thursday, 6 June 2024

The Board is pleased to announce that at the General Meeting held today, the resolution as detailed below was duly passed by shareholders on a show of hands. The proxy voting figures are shown below:

Special Resolution	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld
1. That the Company be and is generally and unconditionally authorised in accordance with section 701 of the Companies Act 2006 (the "Act") to make market purchases (within the meaning of section 693(4) of the Act) of ordinary shares of £0.01 each in the capital of the Company, following the completion of a tender offer made by Winterflood Securities Limited for ordinary shares on the terms set out or referred to in the Circular to Shareholders issued by the Company dated 21 May 2024 of which the Notice of this General Meeting forms part.	45,807,090	99.98%	6,909	0.02%	45,813,999	20,762

Any proxy votes which are at the discretion of the Chairman have been included in the "for" total. A vote withheld is not a vote in law and is not counted in the calculations of votes cast by proxy.

At the date of the General Meeting, the total number of Ordinary shares of 1p each in issue and the total number of voting rights was 122,977,053.

The proxy voting figures will shortly also be available on the Company's website at www.oitplc.com, where investors can also find the full Circular to Shareholders and Notice of General Meeting.

In accordance with Listing Rule 9.6.2, the full text of the special resolution passed has been submitted to the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. The special resolution will additionally be filed at Companies House.

6 June 2024

For further information contact:

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